

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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JERICHO GROUP, LTD.

Plaintiff,

No. 07-CV-1792 (RCC) (DCF)

-against-

MIDTOWN DEVELOPMENT, L.P., EDWARD  
IMPERATORE and MAURICE STONE.

Defendants.

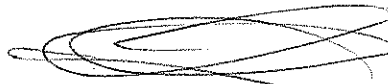
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**NOTICE OF APPEARANCE**

**PLEASE TAKE NOTICE**, that Goldberg, & Rimberg, Counselors at Law PLLC enters its appearance on behalf of JERICHO GROUP, LTD, in the above captioned case and gives notice Goldberg, & Rimberg, Counselors at Law PLLC will be the designated representative on which service may be made.

Dated: New York, New York  
April 3, 2008

GOLDBERG, & RIMBERG,  
COUNSELORS AT LAW PLLC



Robert L. Rimberg, ESQ.  
115 Broadway, 3<sup>rd</sup> Floor  
New York, New York 10006  
(212) 697-3250